

Form to be completed by registered shareholder that wants to have their holding converted into the form of CHESS Depository Interests ("CDI") issued in Australia. Return completed form with the original share certificate (if applicable) to:



Computershare
Attn: Global Transaction Unit
250 Royall St
Canton MA
02021

Or if holding is currently represented by a DRS advice this completed form can be emailed or faxed to:
GTU@computershare.com
Or by Facsimile to 617-360-6841
Attn: Global Transaction Team

CDI Issuance (United States Register to Australian CDI Register)

Full Name of Security: Imricor Medical Systems, Inc.

CUSIP Number/ISIN: N/A Class of Shares: COMMON STOCK

Certificate Number(s) Submitted: N/A

Or if conversion is from a DRS position:

DRS Account #: "Holder Account Number" from Computershare statement DRS Account Registration: Name as shown on Computershare statement

Number of securities to be Converted: _____ Ratio Shares:CDIs: 1 / 1

Authorized Signature(s) : _____

CDI Issuance Instructions

We hereby request Computershare Investor Services Pty Limited to issue CHESS Depository Interests to the holder indicated immediately below:

Registered Name and Address:

Must be the same Name as Account Registration above

Are the CDIs to be registered in CHESS?*

If you have an AUS broker, check "Yes". You will get PID and HIN information from them.

Yes: CHESS PID: _____ CHESS HIN: _____

*The CHESS HIN must match the registered name and address of the U.S. Shares stated above, otherwise the securities will be registered on the Australian Issuer Sponsored Subregister. The CHESS participant will need to transfer the shares from the Issuer Sponsored Subregister to their CHESS participant a/c.

No: The CDIs will be registered on the Issuer Sponsored subregister in Australia

If you DO NOT have an AUS broker, check "No" then write "N/A" below as shown.

CHESS Participant Firm Name (if applicable): N/A

CHESS Participant Contact Name & Telephone Number(if applicable): N/A

Terms & Conditions:

The party that completes and submits this CDI Issuance Form (the "party"), requests Computershare Inc., Computershare Trust Company, N.A., and/or Computershare Investor Services Pty Ltd, or any of them as applicable (collectively "Computershare"), to undertake all actions on behalf of the party as are necessary to issue the relevant number of CDIs in Australia in accordance with the information provided by the party in this Form. The party represents that there will be no change of beneficial ownership as a result of Computershare undertaking any such actions required to give effect to this request. The party agrees to indemnify and hold Computershare harmless from and against any and all losses, costs, damages, charges, expenses, counsel fees, payments and liabilities whatsoever arising out of or attributable to Computershare's reliance on the representations and warranties made herein or any actions taken in order to honor this request, including without limitation, any liabilities that may arise in the event that such actions do result in a change in beneficial ownership.

Furthermore, the party completing and lodging this form agrees to pay Computershare's fees and charges in relation to processing this request.