Welcome to the Imricor Annual Meeting

Wednesday, 4 May 2022 (AEST)

Tuesday, 3 May 2022 (CDT)

Please submit questions at any time throughout the meeting

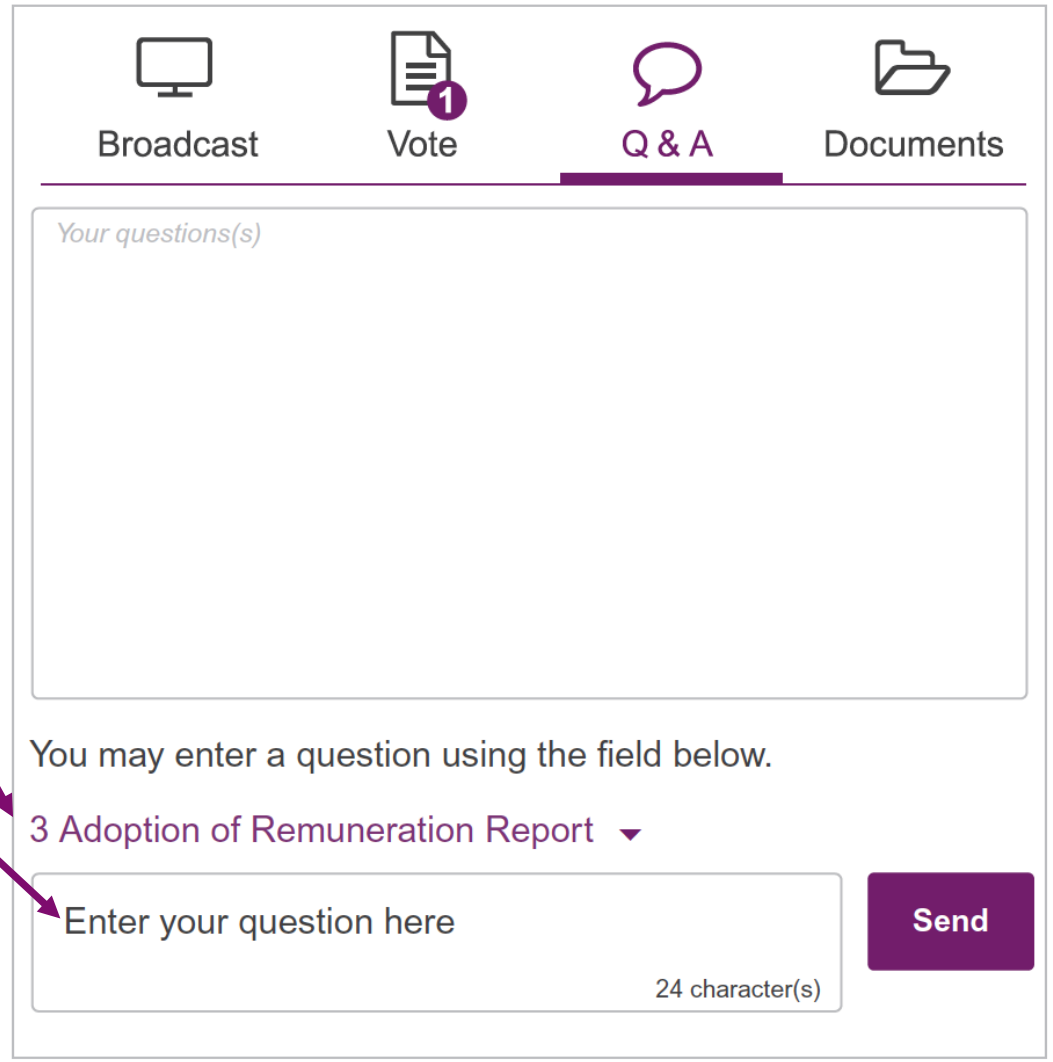
To ask a question select the ‘Q&A’ icon

Q & A

Select the topic your question relates to.

Type your question into the chat box at the bottom of the screen and press ‘Send’

Your question will be sent immediately for review

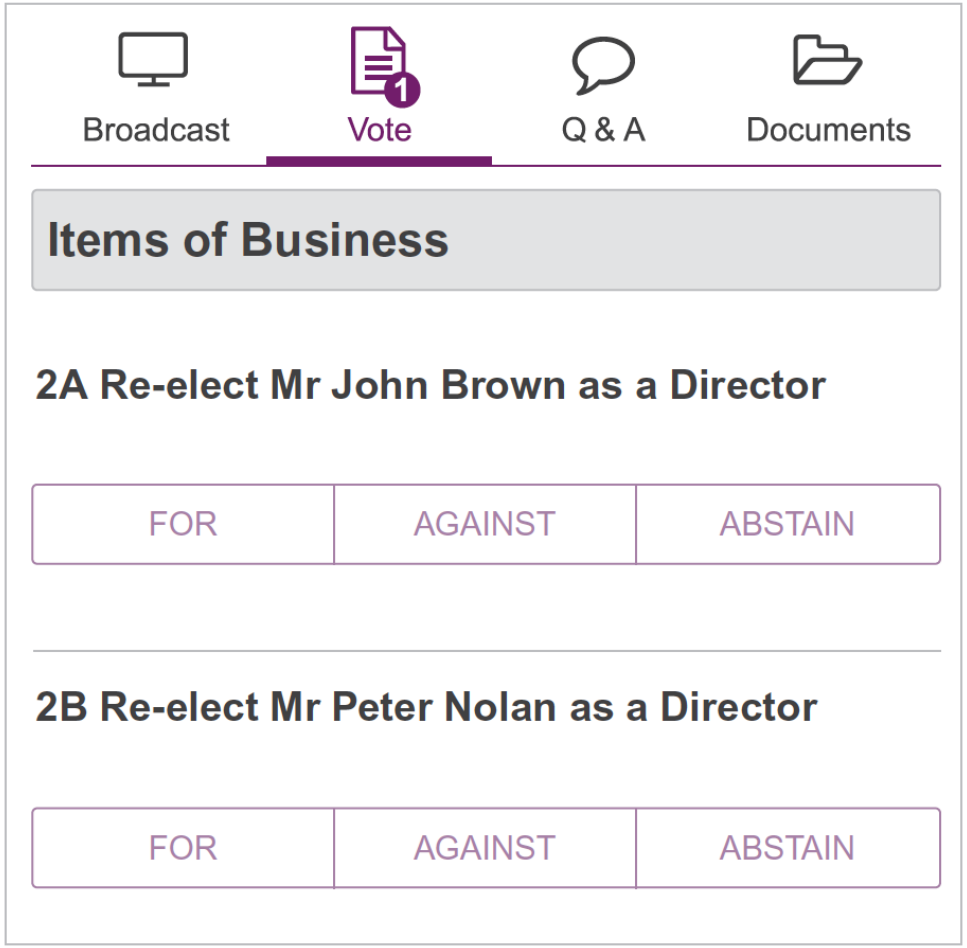


Voting online at the virtual meeting

When the Chair declares the poll open, select the 'Vote' icon and the voting options will appear on your screen

To vote, select your voting direction. A tick will appear to confirm receipt of your vote

To change your vote, select 'Click here to change your vote' and press a different option to override.



Imricor’s Board of Directors

Steve Wedan
President and CEO,
and Chair

Mark Tibbles
Deputy Chair and Lead
Independent Director

Anita Messal
Non-executive Director

Peter McGregor
Non-executive Director

Chair’s Address

Delivering on our Strategic Plan

1. **More sites to do procedures**
   - Grow Installed Base
2. **More procedures per site**
   - Expand indications
   - Expand geographies
3. **Higher ASP and margin improvement**
   - New product development

FY21 Highlights

- Contracted five new sites across Europe, bringing the total number of sites to fourteen
- Performed procedures as restrictions allowed through COVID waves
- Current contracted site status:

Current Site Status	Number of Sites
Operational	6
Installation complete (preparing to commence or re-commence procedures)	2
Preparing for installation (e.g. ordering equipment, scheduling training, etc.)	7

Two additional sites are under construction, but are not yet under contract with Imricor

FY21 Highlights continued

- Appointed Regional Health Care Group (RHCG) in Australia to help facilitate TGA and Medsafe approvals
  - Medsafe approval received for all Imricor products in New Zealand
  - Received TGA approval on Imricor's Advantage-MR System, Vision-MR catheter under review
- Entered into an exclusive distribution agreement with RHCG for consumables, and non-exclusive distribution of capital equipment in Australia and New Zealand
- Filed an application for an Investigational Device Exemption (IDE) from the US Food and Drug Administration (FDA)
- Successfully raised A$16.5 million via an oversubscribed institutional placement at $1.00 per CDI
- Successfully raised A$1 million in October via an oversubscribed security purchase plan (SPP) offered to eligible CHESS Depositary Interest (CDI) holders in Australia and New Zealand
- Entered into two Sales Distribution Agreements with:
  - NordicNeuroLab AS (NordicNeuroLab), a leading maker of MRI compatible in-room monitors
  - MiRTLE Medical, LLC (MiRTLE), maker of an MRI-compatible 12 lead ECG system and
- Completed a strategic investment in MiRTLE

Site expansion plans underpinned by strong pipeline

- Helios Hospital Berlin-Buch, Germany
- Semmelweis University Heart and Vascular Centre, Hungary
- German Heart Centre Berlin, Germany
- Charité Medical University Virchow-Klinikum Campus, Germany
- Henry Dunant Hospital Centre, Greece
- Policlinico Casilino, Italy (new in 2022)

- Dresden Heart Centre, Germany
- Helios Leipzig Heart Centre, Germany
- Lübeck University Hospital, Germany
- Rhön Clinic Bad Neustadt Campus, Germany
- Münster University Hospital, Germany
- South Paris Cardiovascular Institute, France

- Maastricht University Medical Centre, The Netherlands
- Amsterdam University Medical Center, The Netherlands
- Haga Hospital, The Netherlands
- The Lausanne University Hospital, Switzerland
- The Heart and Diabetes Centre NRW, Germany

Partnering to drive growth in clinical sites

Imricor has entered into a number of agreements that promote future iCMR site adoption

MiRTLE

NordicNeuroLab

MIPM

Opto acoustics

SIEMENS Healthineers

OSYPKA Technology for an active life

Sana Einkauf & Logistik

REGIONAL HEALTH CARE GROUP

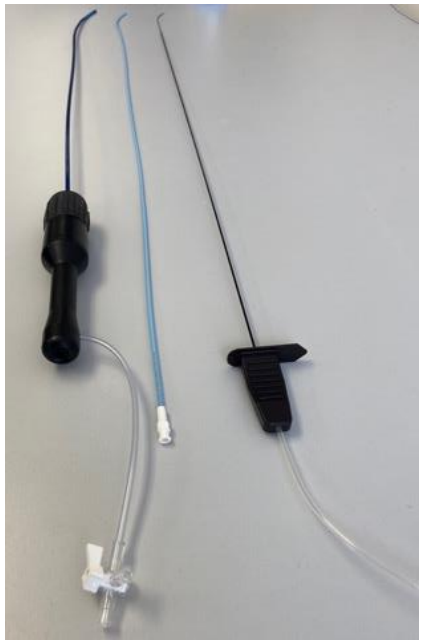
PHILIPS

Developing product lines to support expanded indications & margin improvement

Steerable Sheath and Transseptal Needle

- Preclinical trials underway
- Undergoing final device testing
- Preparing for approval submission as part of VT trial in 2022
- Preparing for CE mark submission in parallel with VT trial

The steerable sheath and transseptal needle are intended to be used together in procedures where access to the left side of the heart is required and the physician opts to access the left side by crossing the intra-atrial septum



Diagnostic Catheter

- Utilising advancements from the next generation ablation catheter to create a more consistent product line for physicians and reduce production costs to drive a higher gross margin
- Currently in 3rd round of technical documentation review with Notified Body
- CE mark expected in 2022

A diagnostic catheter can sense electrical signals flowing through the heart and provide cardiac stimulation but is not used for ablation. A diagnostic and ablation catheter is required to perform atrial flutter procedures - currently sold by Imricor in a two-catheter set comprising two ablation catheters.

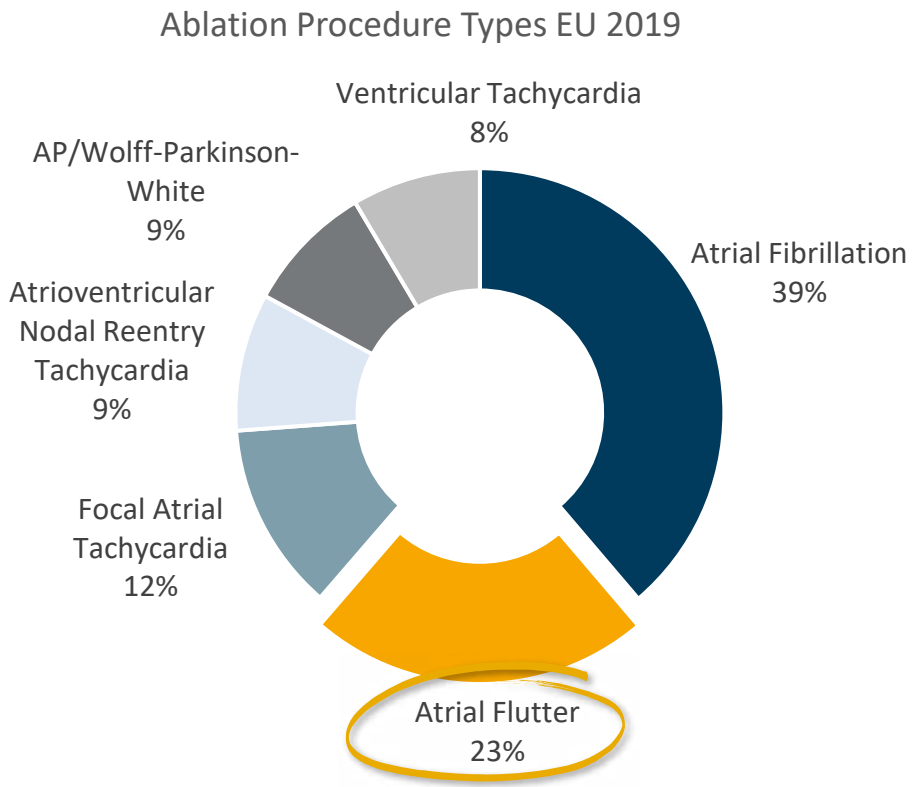
A strong and growing market in cardiac ablation

A large global addressable market with high growth potential supported by favourable growth drivers

Drivers of Global Catheter Ablation Market

- Increased incidence of cardiac disease
- Shift towards minimally invasive procedures
- Cost effectiveness of catheter ablation as treatment option

Breakdown of Ablation Procedures



Focus Initiatives for 2022

Site Growth

- Increased engagement with **Electrophysiologists** to drive demand for iCMR labs
- Increased engagement with **Philips and Siemens** sales forces to help deliver the pipeline of iCMR labs

Utilisation

- **Initiate procedures** at each contracted site
- **Increase procedure volume** at each contracted site

Market Expansion

- Progress approval of **VT indications** through preclinical and clinical trials
- Progress **TGA approval** for Imricor's Vision-MR Ablation Catheter in Australia
- Progress Investigational Device Exemption (IDE) from the **FDA** in the US to begin clinical trial

Products

- Submit second-generation ablation catheter for CE mark approval
- Submit steerable sheath and transseptal needle for CE mark approval
- Receive CE mark approval for diagnostic catheter
- Progress development of MRI compatible biopsy system

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